

Actively Engaging in your Journey of *Creating Balance* LLC



Client Information:

Client Name: _____ Date __/__/__
Age: ___ Birthdate: __/__/__ Male ___ Female ___ Single ___ Married ___
Divorced ___ Separated ___ Widow/er ___
Address: _____
City, State, Zip _____ Referred By: _____
Home Phone ___ - ___ - ___ Cell Phone ___ - ___ - ___
Employer _____ Occupation _____
Work Phone ___ - ___ - ___
Which phone number is best to communicate with you:
home ___ cell ___ work ___
Which numbers may I leave a voicemail message _____
Emergency Contact: _____ Relationship: _____
Cell: ___ - ___ - ___ Home: ___ - ___ - ___ Work: ___ - ___ - ___

Who is Responsible for this account? Who is insured?

Name: _____ Relationship to Client: _____
Cell# ___ - ___ - ___ Home# ___ - ___ - ___
Work # ___ - ___ - ___
Subscriber's Employer: _____
Insurance Company _____
Insurance Company Phone for mental health ___ - ___ - ___
Subscriber's ID# _____
Subscriber's Group # _____

Authorization and Release:

- I authorize the release of necessary information to third party payers/insurance companies and/or other health practioners.
- I authorize/request my insurance company to pay directly to the provider of care insurance benefits otherwise payable to me.
- It is my responsibility to ensure therapist is in my insurance network and to verify my insurance benefits for treatment.
- I am informed of HIPPA guidelines and regulations related to confidentiality of medical records.
- I agree to be responsible for payment of all services rendered on my behalf or for my dependents: \$____.____ for Initial session and \$____.____ per 45-50 minute sessions. Copays are due at time of session.
- I agree to notify you 24 hours in advance of rescheduling or canceling my session. Insurance companies will not pay for missed or cancelled appointments. If I do not give 24 hour advance notice I will be responsible for a \$____.____ cancellation fee. Repeated no show sessions will result in discharge.
- I agree to pay for professional services provided outside of therapeutic sessions such as therapeutic or emergency phone calls at a rate of \$____.____ per 30-45 minutes.
- I acknowledge receipt of Creating Balance LLC's Notice of Privacy Practices Regarding Health Information and have had the opportunity to review and understand said practices, to review my concerns and questions.

Client Name: _____ Date: __/__/__

Client Signature: _____ Date: __/__/__

Parent or guardian signature, if client under the age of 18
_____ Date: __/__/__

Witness Signature _____ Date: __/__/__